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Rome, 16th September 2016

**CAN EU CANCER
PATIENTS
TRULY ACCESS
INNOVATION?**

PATIENTS LIVE A PARADOX: NEW DRUGS EXIST, BUT THEY ARE NOT AVAILABLE IN TIME

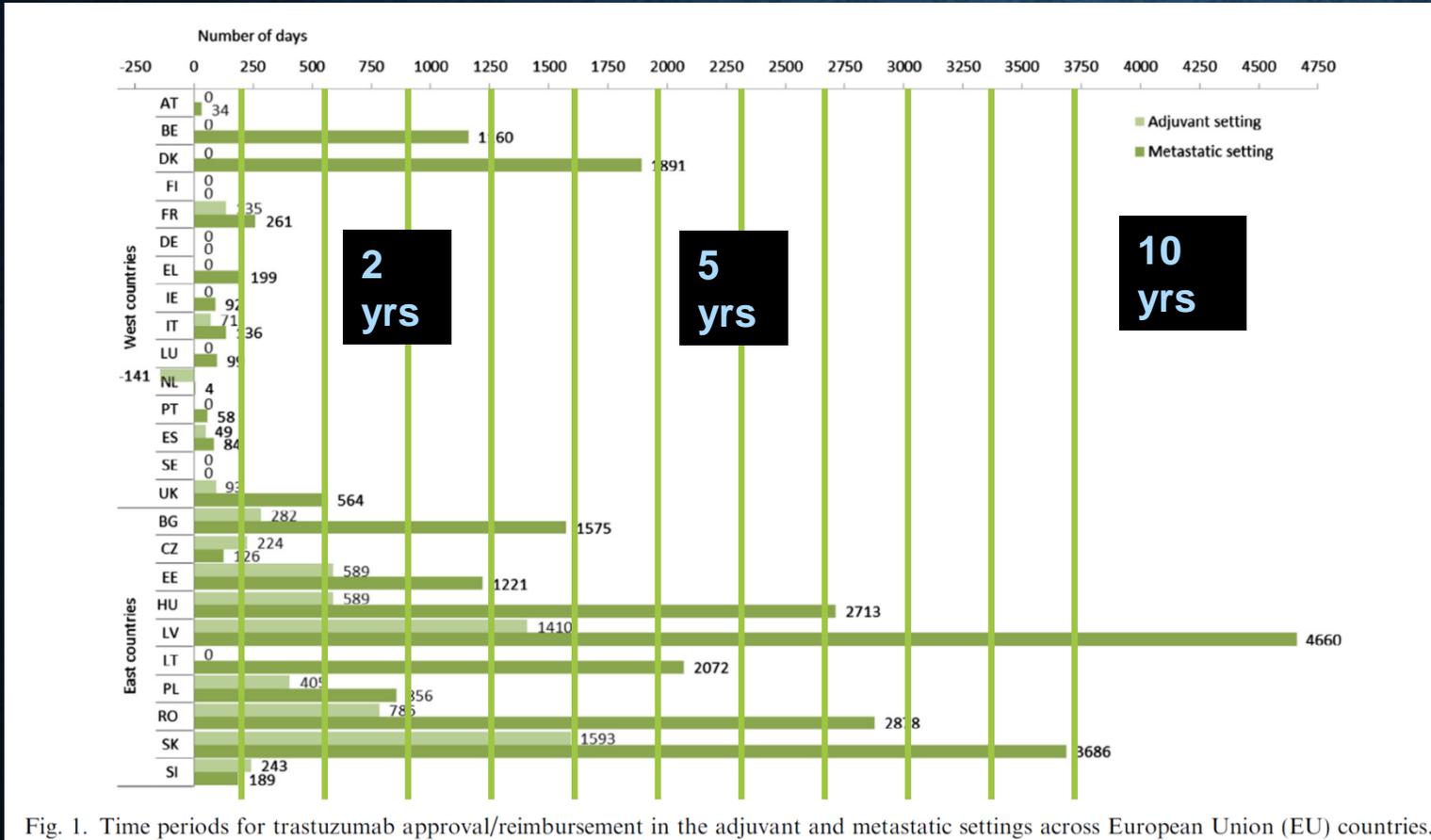


Fig. 1. Time periods for trastuzumab approval/reimbursement in the adjuvant and metastatic settings across European Union (EU) countries.

An exploratory analysis of the factors leading to delays in cancer drug reimbursement in the European Union: The trastuzumab case



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Trastuzumab is in WHO list of *essential cancer drugs* since 2015!

WE MUST WORK ON DELAYS AND INEFFICIENCIES!

THE PROBLEM: LACK OF HARMONISATION

- Efficacy vs Cost/Effectiveness
 - The EMA evaluates new drugs only on the base of the clinical outcomes;
 - Reimbursement is based on national/regional/local HTA, including
 - Cost/effectiveness
 - Relative efficacy
- Consequences:
 - EMA newly authorised drugs are not timely available to patients by Member States;
 - Reimbursements arrive with huge delays, or at all!

WHAT CAN BE DONE?

- EU HTA bodies shall agree to produce one relative efficacy assessment for all Europe
 - This would cut part of the delay in accessing drugs
- Strengthen the collaboration of network of European HTAs within the EMA
 - Institutionalise the EUNetHTA into a new body and formalise its collaboration with EMA
- Start a new debate on pricing and reimbursement policies

WHAT HAVE WE DONE SO FAR?

- Raising awareness
- Providing policy recommendations
- Push the European Commission to ACT!

Always in partnership with cancer patients (ECPC)

AWARENESS RAISING

27th January 2015: “Europe of Disparities” event at the European Parliament

- Hosted by MEP Gardini
- Keynotes from EU Commission (DG SANTE & ECFIN), Pharma (EFPIA) and to EU Researchers (Prof R. Sullivan)
- Outcome:
 - Inequalities in cancer care are not only related to access to essential drugs and treatments, *but also to innovation!*
 - *Sustainability is the key problem:* innovation is not such if it is not accessible by anyone who needs/deserves it!



AWARENESS RAISING

*4th February 2015 (World Cancer Day)
Declaration at the European Parliament*

- Hosted by MEP Gardini and co-promoted by MEP Pedicini (EDDF), MEP De Backer (ALDE), MEP Grapini
- Launched at the European Parliament during press conference
- Key points of the declaration:
 - Member State must thoroughly implement CBHD
 - Member States must grant access to innovative, life-saving cancer medicines
 - Patients must be involve in healthcare decision-making process
- Outcome:
 - More than 160 MEPs endorsed the Declaration!



POLICY RECOMMENDATIONS

Debate at the European Parliament,
on “*Sustainability of healthcare systems*”

9th September 2015

My suggestions:

- Sustainability is key to the ensure equitable access to cancer care
- ***Shortage of essential cancer drugs***
 - 86% of EU hospitals suffer from shortages of medicines, including cancer drugs
 - We need a EU system to monitor shortages of essential medicines
- ***Delays in approval of cancer medicines***
 - Cancer medicines are all centrally approved by the EMA
 - Pricing and reimbursement are however done at national level
 - This creates inefficiencies! The same medicines is evaluated 28 times, based on the same data!
 - It is time to harmonise part of the HTA processes at the EU level to cut times between lab and bed

POLICY RECOMMENDATIONS

*ECPC policy strategy “Europe of Disparities in Cancer”
September 2015*

- Complete, patient oriented, scientifically validated policy paper on the nature and cause of inequalities in cancer care = truly useful!
- It provided us key arguments to:
 - Improve access to essential cancer drugs
 - Improve access to innovative cancer drugs
 - Decrease delays in the approval, pricing and reimbursement of new medicines
 - Harmonise Health Technology Assessment

POLICY RECOMMENDATIONS

THE WRITTEN DECLARATION 30/2015

- *Official document of the European Parliament*
- Proposal submitted by Gardini and 18 other MEPs
- Key assumptions:
 - The cancer patients paradox - new drugs exist but they are not available
 - Patients suffer from shortages of essential and innovative drugs
 - Non-coordinated HTA processes are creating inequalities in access and delays
- Key demands to the European Commission and the Council:
 - Undertake market research on causes of shortages, with particular attention to parallel trade
 - STRENGTHEN COOPERATION AMONG MEMBER STATES ON HTA
 - Produce scenarios to create a EUROPEAN HEALTH TECHNOLOGY ASSESSMENT BODY
- **THE WRITTEN DECLARATION WAS SIGNED BY MORE THAN 260 MEPS FROM ALL EU COUNTRIES!**

FROM RECOMMENDATIONS TO ACTION AMENDMENTS TO THE EMA REGULATION

- Regulation 726/2004 regulates the way EMA approves new medicines, including cancer drugs
- Entered revision in 2016
- We presented several amendments, calling for:
 - Harmonisation of the HTA process at EU level
 - Relative efficacy assessment to be done once for all EU countries
- Result:
 - Amendments approved with very large majority in ENVI Committee and included in draft regulation
 - New 726/2004 APPROVED by the European Parliament (plenary) in March 2016
- Next steps
 - Waiting for an official position of the Council of the EU



THE IMPACT OF OUR WORK

- **Commissioner Andriukaitis** welcomed the amendment proposed and publicly supported the concept of harmonising HTA at the EU level (June 2016)
*“My services have therefore started a **reflection process** of the current situation on EU cooperation on HTA and the **identification of possible policy options**”*
- **Commissioner Andriukaitis** supported our position vs parallel trade and called for a revision of the single market rules to protect patients
“EU member states have the right to regulate parallel drugs trade. Slovakia took this kind of measure, Poland too”
- **EMA Director Prof Rasi** also praised the spirit of the amendments, and called for **further harmonisation of the HTA evaluations across Europe**, and for an **increased level of collaboration** among Member States in relation to **new approaches to evaluating medicines' innovation**, like the collection of real-world data.
“I think this is evidence that working together generates added value and added knowledge for us [EMA] and them [national HTA bodies], and really puts that trajectory in the right direction ... I think we just have to strive for that”

WHAT IS NEXT?

- Innovation is meaningless if it is not sustainable
 - New cancer drugs cannot increase the existing inequalities in access, but help to fight those inequalities!
 - Innovation is meaningful ONLY if:
 - Made accessible to patients
 - Our healthcare systems can afford it
 - The EU has a role to play in ensuring that pricing and reimbursement strategies ensure that innovation arrives fast and in an equitable way to the cancer patient
 - October 2016: the EP will start discussing on a own initiative report on access to medicines = Key battleground for our position on access to innovation



11/05/2016

- Public consultation following meeting with Andriukaitis